

...continued from previous page.

ASBA#

Simple, Safe, Smart way of Application!!!

#Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

Mandatory in public issues. No cheque will be accepted.

UPI

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for Retail Individual Investors and Non - Institutional Investor applying for amount upto ₹ 5,00,000/-, applying through Registered Brokers, DP's and RTAs. UPI Bidder also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, issued by the Central Board of Direct Taxes and the subsequent press releases, including press releases dated June 25, 2021 and September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion; (ii) Non-Institutional Investors with an application size of up to ₹ 0.50 million in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section **"Issue Procedure"** on page 485 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of the Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the issue. In accordance with the requirements of the SEBI Circular dated November 1, 2019 as amended. For issue related queries, please contact the BRLM on its email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free number: 18001201740 and mail id: ipo_uipi@npci.org.in.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF THE STOCK EXCHANGES

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of 1 (one) Working Day, subject to the Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Issue is being made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. This Issue is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with SEBI ICDR Regulations ("Anchor Investor Portion") of which 40% of the Anchor Investor Portion shall be reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds on or above the Anchor Investor Issue Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares each available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("NIBs") of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2.00 lakhs and up to ₹10.00 lakhs; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of NIBs and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations subject to valid Bids being received at or above the Issue Price. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 465 of the RHP.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are

advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of our Company as regards its objects: For information on the main objects of our Company, please see the section **"History and Certain Corporate Matters - Main Objects of our Company"** on page 269 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, please see the section titled **"Material Contracts and Documents for Inspection"** on page 521 of the RHP.

Liability of the members of our Company: Limited by shares

Amount of share capital of our Company and Capital structure: As on the date of the RHP, the authorised share capital of the Company is ₹ 75,00,00,000 divided into 75,00,000 Equity Shares of face value of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 33,75,00,000 divided into 3,37,50,000 Equity Shares of face value of ₹10 each. For details, please see the section titled **"Capital Structure"** beginning on page 102 of the RHP.

Names of signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: The names of the initial signatories of the Memorandum of Association of our Company are: Sheela Grace Kouchouseph and Mithun Kouchouseph Chittilappilly. For details of the share capital history of our Company, please see the section titled **"Capital Structure"** beginning on page 102 of the RHP.

Listing: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters each dated March 18, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be BSE Limited. Assigned copy of the Red Herring Prospectus has been filed and the Prospectus shall be filed with the RoC in accordance with Section 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/ Issue Closing Date, see **"Material Contracts and Documents for Inspection"** on page 521 of the RHP.

Disclaimer Clause of the Securities and Exchange Board of India ("SEBI"): SEBI only gives its observations on the Offer documents and this does not constitute approval of either the Issue or the specified securities stated in the Offer Documents. The investors are advised to refer to page 444 of the RHP for the full text of the disclaimer clause of SEBI.

Disclaimer Clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE.

Disclaimer Clause of BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Red Herring Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the Disclaimer clause of the BSE Limited.

General Risk: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to **"Risk Factors"** on page 28 of the RHP.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE ISSUE		COMPANY SECRETARY AND COMPLIANCE OFFICER	
 Cumulative Capital Private Limited B 309-31, 215 Atrium, Nr. Courtyard Marriott Hotel, Andheri Kurla Road, Andheri East, Chakalia MIDC, Mumbai - 400 093, Maharashtra, India Telephone: +91 9819 662 664 / +91 98709 24935 Email: veegaland ipo@cumulativecapitalgroup.com Investor Grievance Email: investor@cumulativecapitalgroup.com Website: www.cumulativecapitalgroup.com Contact Person: Swapnilsagar Vithalani / Hetal Gajra SEBI Registration No: INM000013129		 MUGF Intime India Private Limited (formerly known as Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 063, Maharashtra, India Telephone: +91 810 811 4949 Email: veegalanddevelopers.ipo@in.mpmg.mugf.com Investor Grievance Email: veegalanddevelopers.ipo@in.mpmg.mugf.com Website: www.in.mpmg.mugf.com Contact Person: Shanti Gopalakrishnan SEBI Registration No: INR000004058		Akshay Anand T S XXXV/564, 4th Floor, K C F Tower, Bharat Matha College Road, Kakkanadu, Thrikkakara, Ernakulam - 682 021 Kerala, India; Telephone: +91 484 258 4000 Email: cs@veegaland.in; Website: www.veegaland.com Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any issue or post-Issue related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, Investors may also write to the BRLM.	

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the section titled **"Risk Factors"** on page 28 of the RHP, before applying in the Issue. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Company at www.veegaland.com and website of the book running lead manager, Cumulative Capital Private Limited at www.cumulativecapitalgroup.com.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the abridged prospectus shall be available on the website of the Company, the BRLM and the Registrar to the Issue at www.veegaland.com, www.cumulativecapitalgroup.com and www.in.mpmg.mugf.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORMS: Bid cum Application Forms can be obtained from the Registered Office of VEEGALAND DEVELOPERS LIMITED, Telephone: +91 484 258 4000; BRLM : Cumulative Capital Private Limited, Tel: +91 9819 662 664 / 98709 24935; at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Issue. Bid cum Application Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Syndicate Members: Nikunj Stock Brokers Limited, Telephone: 011-47030017-18 / 9811322534

Sub-Syndicate Members: Asit C. Mehta Investment Intermediates Ltd., Axis Capital Limited, ICICI Securities Ltd, Centrum Wealth Management, IIFL Capital Services Limited, Rikhav Sec. Ltd., JM Financial Services Limited, Kotak Securities Limited, Motilal Oswal Financial Services Limited, Prabhudas Lilladher Private Limited, RR Equity Brokers Private Limited, SBI Securities Limited, YES Securities (India) Limited.

Bankers to Issue, Escrow Collection Bank, Public Issue Bank, Refund Bank and Sponsor Bank : Axis Bank Limited

UPI: UPI Bidders can also bid through UPI mechanism

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Ernakulam, Kerala
Date: August 31, 2026

VEEGALAND DEVELOPERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP dated August 31, 2026 with RoC and the Stock Exchanges. The RHP shall be available on the website of SEBI at www.sebi.gov.in, and is available on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.veegaland.com and the website of the BRLM, i.e., Cumulative Capital Private Limited at www.cumulativecapitalgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see **"Risk Factors"** beginning on page 28 of the RHP. Potential investors should not rely on the RHP filed with SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Issue, including the risks involved, for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933 (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be Offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

Adfactors 334/26

TENNECO

FEDERAL-MOGUL GOETZE (INDIA) LIMITED

CIN: L74899DL1954PLC002452

Registered Office: 803, Best Sky Tower, Netaji Subhash Place, Rani Bagh, New Delhi-110034

Corporate Office: 10th Floor, Paras Twin Towers, Tower- B, Sector- 54, Golf Course Road, Gurugram-122002

Website: www.federalmogulgoetzeindia.net;
Tel.: +91 124 4784530; +91 011-44788657;
E-mail: investorgrievance@tenneco.com

INFORMATION REGARDING 71ST ANNUAL GENERAL MEETING

Notice is hereby given that the 71st Annual General Meeting ("AGM") of the Company is scheduled to be held on **Thursday, 24th September, 2026 at 11:00A.M. (IST)** through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") in compliance with General Circular No. 03/2025 dated September 22, 2025, read with the circulars issued earlier in this regard (hereinafter collectively referred to as **"MCA Circulars"**), issued by the Ministry of Corporate Affairs ("MCA") and relevant circulars issued by the Securities and Exchange Board of India ("SEBI") and any other applicable laws and circulars issued by the Ministry of Corporate Affairs ("MCA"), Government of India and SEBI, to transact the Ordinary and Special businesses as set out in the Notice calling the AGM.

In compliance with the above circulars, electronic copies of the Notice of the AGM alongwith the Annual Report for the Financial Year 2025-26 will be sent to all the shareholders whose email addresses are registered/ available with the Company/Depository Participants ("DPs") and Registrar and Share Transfer Agent ("RTA") of the Company i.e., Alankit Assignments Limited, Address: Alankit Heights 4E/2, Jhandewalan Extension, New Delhi-110055; Telephone: 011-23541234; (Email: rta@alankit.com); (Website: www.alankit.com) and will also be available on the Company's website at (federalmogulgoetzeindia.net/web/fin_annualreports.htm), websites of the stock exchanges, i.e. BSE Limited (www.bseindia.com), and National Stock Exchange of India Limited (www.nseindia.com) and also on the NSDL's website at (www.evoting.nsdl.com).

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended), regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and the applicable Circulars, the Company will provide the facility to Members to exercise their right to vote on the resolutions proposed to be passed at the AGM by e-voting in respect of the business to be transacted at the AGM. For this purpose, the Company has appointed NSDL to facilitate voting through electronic means. Accordingly, the facility of casting votes by a member using remote e-voting before the AGM as well as remote e-voting during the AGM will be provided by NSDL. The Members who cast their votes by remote e-voting prior to the AGM may attend the AGM but shall not be entitled to cast their votes again.

Manner of registering/updating KYC including e-mail address and mobile number:
Members who have not registered/updated their KYC including e-mail address may also register/update the same in below manner:
- Shareholders holding shares in dematerialised mode are requested to register their email addresses and mobile numbers with their relevant depositories through their depository participants.
- Shareholders holding shares in physical mode are requested to furnish their email addresses and mobile numbers in the prescribed forms with the Company or RTA of the Company in the manner specified in the notice of the AGM.

Members will have an opportunity to cast their vote remotely on the businesses as set out in the Notice of AGM through electronic voting system. The manner of voting remotely for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders. The details will also be made available on the website of the Company. Shareholders are requested to visit the website for such details.

By Order of the Board,
For Federal-Mogul Goetze (India) Limited
Sd/-
Amit Mittal
Managing Director & Chief Financial Officer
DIN: 02292626

Place: Gurugram
Date: 31.08.2026

PNB GILTS LIMITED

CIN : L74899DL1996PLC077120

Regd. Office: 5, Sansad Marg, New Delhi – 110001

Ph.: 011-23325759, 23325779

Email: pnbgiltspnbgilt.com; Website: www.pnbgilt.com

NOTICE OF 30th ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 30th Annual General Meeting (AGM) of the members of PNB Gilt's Limited (Company) will be held on Monday, September 28, 2026 at 11:00A.M. (IST) through video conference (VC), to transact the businesses as set out in the Notice of AGM in compliance with the applicable provisions of the Companies Act, 2013 (Act) and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with general circulars issued by the Ministry of Corporate Affairs, latest being 03/2025 dated 22 September, 2025 (MCA circulars) and by the Securities and Exchange Board of India (SEBI) circulars, as applicable without the physical presence of the Members at a common venue.

The Notice of the AGM alongwith the Annual Report for the financial year 2025-26 of the Company is being sent only by electronic mode to those members, whose email ids are registered with the Company/RTA/Depository participant(s). Please note that the requirement of sending physical copy of the Notice of the 30th AGM and Annual Report to the Members have been dispensed with vide MCA Circular/s and SEBI Circular/s. However, pursuant to SEBI circular, the hard copy of full annual report will be sent to those shareholders who request for the same via writing us at monika.kochar@pnbgilt.com.

The aforesaid documents will also be available on the Company's website https://www.pnbgilt.com/investors-relationships/annual_report and on the websites of BSE Limited and National Stock Exchange of India Ltd. at www.bseindia.com and www.nseindia.com respectively and of National Securities Depository Limited (NSDL) website at <https://www.evoting.nsdl.com>.

The instructions for attending the AGM through VC and detailed manner of electronic voting is being provided in the Notice of AGM. The Company is providing remote e-voting facility ("remote e-voting") and facility of e-voting system during the AGM ("e-voting") (collectively referred as "electronic voting") to eligible members as per applicable provisions on all the business items as set out in the Notice of AGM. The remote e-voting period commences on September 24, 2026 (09:00 A.M.) and ends on September 27, 2026 (05:00 P.M.). The members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of September 21, 2026 may cast their vote by remote e-voting or by e-voting at the time of AGM. Members who have not cast their votes by remote e-voting will be able to vote at AGM through e-voting. Members participating through VC shall be counted for reckoning the quorum under section 103 of the Act.

Members are requested to update their KYC in their folio(s), register their email addresses, choice of nomination, and bank account details for receipt of dividend etc. or may intimate any changes if required. The process of registering/changing the same is mentioned below:

In case, Physical Holding	Register/update the details in prescribed Form ISR-1 and other relevant forms prescribed by SEBI with Company's Registrar to Issue and Share Transfer Agent i.e. MCS Share Transfer Agent Ltd. at 179-180, 3rd Floor, DSIDC Shed, Okhla Industrial Area, Phase-I, New Delhi - 110020. Relevant forms prescribed by SEBI are available on the Company's website www.pnbgilt.com under the download section of the home page of said website.
In case, Demat Holding	Please contact your DP and register email address and bank account details in your demat account, as per the process advised by your DP.

Members, who are holding shares in physical/electronic form and their e-mail addresses are not registered with the Company/their respective Depository Participants, are requested to register their e-mail addresses at the earliest for receiving the investor communications including Annual Report 2025-26 along with AGM Notice, by following the process referred above.

For temporary registration of email for the purpose of receiving of AGM Notice along with annual report for 2025-26, members may write to monika.kochar@pnbgilt.com.

The Company has engaged the services of NSDL as the agency to provide the electronic voting facility and VC facility in case of any queries in connection with evoting or attending the meeting through VC, members may contact Ms. Pallavi Mhatre, Sr. Manager, NSDL at 3rd Floor, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra – 400051 at the email address - pallavid@nsdl.com / evoting@nsdl.com or at telephone no. +91 22 48867000.

The Company has fixed the Monday, September 21, 2026 as the 'Record Date' for determining the entitlement of members to receive the Final Dividend for the financial year 2025-26, if declared at the 30th AGM of the Company. Further, under the Income Tax Act, 2025 ("IT Act"), dividend income is taxable in the hands of the Members and the Company must deduct tax at source ("TDS"), as applicable, from the dividend paid to the Members at rates prescribed in IT Act. Shareholders who are not liable to pay income tax can submit Form no. 121 and/or 'No permanent establishment and beneficial ownership declaration', tax residency certificate, form 41, or any other document, as applicable for availing tax benefits. Members are also requested to update their residential status, PAN, category as per the IT Act with their DPs or in case shares are held in physical form with the Company / Registrar by sending documents through e-mail. Members are therefore requested to refer detailed instructions given in the Notice of AGM and submit tax related documents/declarations etc. at the company's email address monika.kochar@pnbgilt.com by September 21, 2026.

By order of the Board and for PNB Gilt's Ltd.

Sd/-
(Monika Kochar)
Company Secretary

Date: August 31, 2026
Place: New Delhi

RELIGARE

RELIGARE ENTERPRISES LIMITED

Regd. Office: First Floor, Office No. 101, 2E/23, Jhandewalan Extn., New Delhi – 110055

CIN: L74899DL1984PLC146935

Phone: +91-11-4167 9692

Website: www.religare.com; email: investorservices@religare.com

NOTICE FOR REGISTRATION OF EMAIL IDS FOR THE PURPOSE OF THE 42nd ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE/ OTHER AUDIO VISUAL MEANS

NOTICE is hereby given that in compliance of provisions of General Circulars No. 20/2020 dated May 05, 2020 read with General Circular No. 14/2020 dated April 08, 2020 and General Circular No. 17/2020 dated April 13, 2020 and subsequent circulars issued in this regard, latest being General Circular No. 03/2025 dated September 22, 2025 ("MCA Circulars") and Securities and Exchange Board of India ("SEBI") vide its Circulars numbers SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 ("SEBI Circulars") (hereinafter collectively referred to as "the Circulars"), have permitted the companies to conduct the Annual General Meeting through Video Conferencing / Other Audio Visual Means ("VC") / "OAVM") all further orders, without the physical presence of members at a common venue. Hence, in accordance with the Circulars, provisions of the Companies Act, 2013 ("the Act") and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the 42nd Annual General Meeting (hereinafter called as "AGM") of Religare Enterprises Limited ("the Company") will be held on **Thursday, September 24, 2026 at 03:00 P.M. (IST)** through Video Conferencing / Other Audio Visual Means ("VC") / "OAVM") to transact the businesses as set out in the AGM Notice which will be circulated in due course for convening the AGM.

The Annual Report including the Financial Statements for the financial year ended March 31, 2026 along with Notice of the AGM will be electronically sent, in due course, to those members whose e-mail addresses are registered / available with the Company/ depository participants and whose names appear in the register of members of the Company and/ or in the register of beneficial owners maintained by National Securities Depository Limited and Central Depositories Services India Limited as on Friday, August 28, 2026. No physical copies of the Notice and Annual Report will be sent to any member, however, physical copy of the Annual Report will be sent to the shareholders upon request for the same. Members may note that the Notice of the AGM and Annual Report for the year 2025-26 will also be available on the Company's Website at <https://religare.com/>, websites of the stock exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively and the website of Registrar and Share Transfer Agent i.e. KFin Technologies Limited ("RTA"/ "KFintech") at <https://evoting.kfintech.com>. The instructions for joining the AGM are provided in the Notice of the AGM. Members participating in the AGM through VC / OAVM shall be counted for reckoning the quorum under Section 103 of the Act.

Manner of casting vote(s) through E-voting:

The Company is providing remote e-voting facility ("Remote E-voting") to all its Members to cast their votes on all the resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("E-voting"). The manner of participation in the remote e-voting or casting vote through e-voting system during the AGM will be provided in the Notice of the AGM.

Manner of registering / updating e-mail address:

For permanent registration/update of the email addresses, members may send the request with the relevant Depository Participant in case of shares held in electronic form and with the Company's Registrar and Share Transfer Agent - KFintech (RTA) in case the shares held in physical form. Members holding shares in physical form may send an e-mail request at the email id inward.rs@kfintech.com along with scanned copy of Form ISR-1 and self-attested copy of PAN Card and Aadhaar Card etc. while originally signed copies shall be sent to KFintech at Selenium Building Tower B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032. The said Form ISR-1 is available on the website of the Company at <https://www.religare.com/investor-information>

The above information is being issued for the information and benefit of all the members of the Company and is in compliance with the Circulars.

Any member who have any query/grievances connected with the e-voting can contact Mr. Vagolu Ratna Babu, Corporate Registry, KFin Technologies Limited, Selenium Building Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500032 at 1800 309 4001(Toll Free) or email at inward.rs@kfintech.com.

By Order of the Board of Directors
For Religare Enterprises Limited
Sd/-
Arjun Lamba
Managing Director

Date: September 01, 2026
Place: New Delhi